

# NameSilo Technologies Corporation

## Q2 2025 Investor Overview

---

CSE: URL

OTC: URLOF



# NameSilo Technologies Corporation

## Disclaimer

---

This presentation is not, and nothing in it should be construed as, an offer, invitation or recommendation in respect of NameSilo Technologies Corp. (the “Company”) securities, or an offer, invitation or recommendation to sell, or solicitation of an offer to buy, the facilities or of the Company’s securities in any jurisdiction. Neither this presentation nor anything in it shall form the basis of any contract or commitment. This presentation is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any investor. All investors should consider such factors in consultation with a professional advisor of their choosing when deciding if an investment is appropriate. The Company has prepared this presentation based on information available to it, including information derived from public sources that have not been independently verified. No representation or warranty, express or implied, is provided in relation to the fairness, accuracy, correctness, completeness or reliability of the information, opinions or conclusions expressed herein. These projections should not be considered a representation of the Company’s potential cash generation performance in any way.

### **Forward Looking Statements**

The financial modeling is a projection, preliminary and subject to change. All forward-looking statements attributable to the Company or persons acting on its behalf apply only as of the date of this document, and are expressly qualified in their entirety by the cautionary statements included elsewhere in this document. The financial modeling is a projection, is preliminary and subject to change; the Company undertakes no obligation to update or revise these forward-looking statements to reflect events or circumstances that arise after the date made or to reflect the occurrence of unanticipated events. Inevitably, some assumptions will not materialize, and anticipated events and circumstances may affect the ultimate financial results. Projections are inherently subject to substantial and numerous uncertainties and to a wide variety of significant business, economic and competitive risks, and the assumptions underlying the projections may be inaccurate in any material respect. Therefore, the actual results achieved may vary significantly from the forecasts, and the variations may be material.

# NameSilo Technologies Corporation

## Overview

---

NameSilo Technologies Corp, operates two separate divisions:

1 **NameSilo LLC**, one of the world's fastest growing domain registrars.

2 **An investment portfolio** that invests its capital and free cash flow in undervalued and mispriced companies in both the public and private markets.



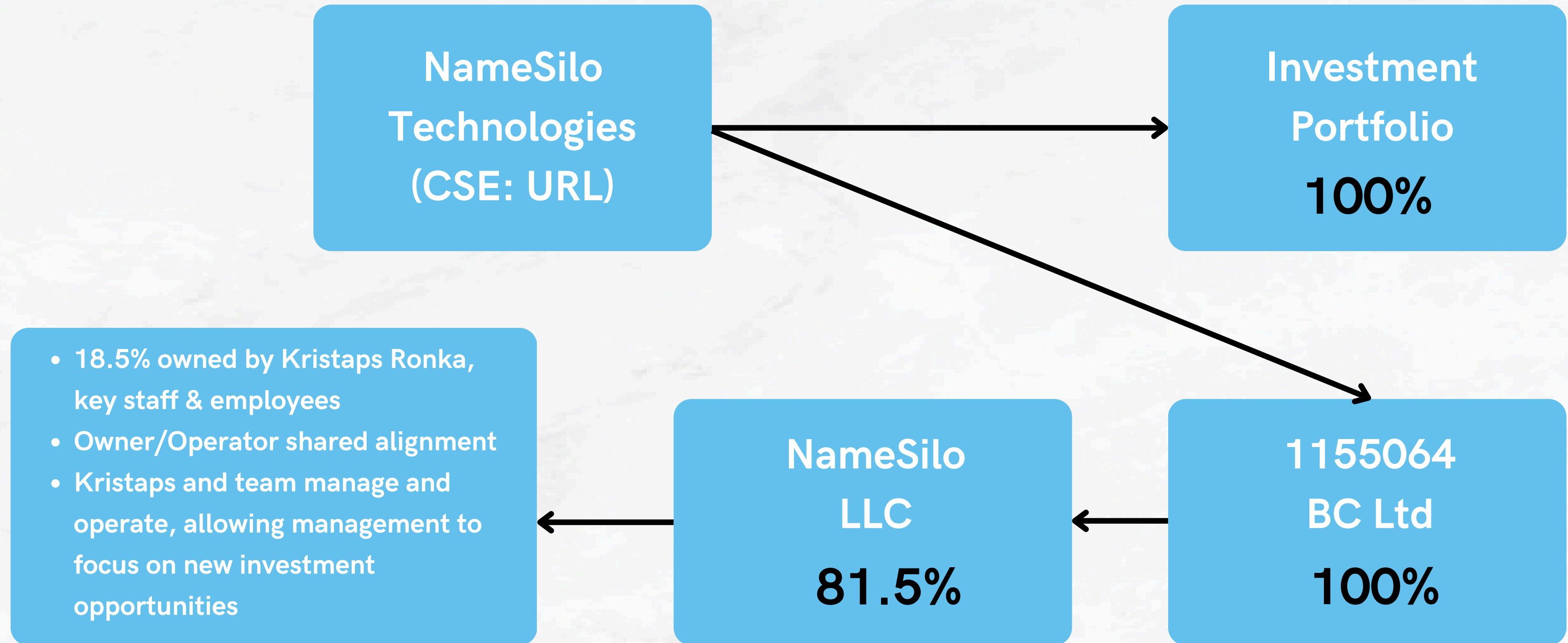
**NameSilo**  
Domains. Cheap, easy and secure



**Investment  
Portfolio**



## Ownership Structure





## Since Acquiring NameSilo LLC in August 2018

---

The original purchase price for NameSilo LLC included:

- USD\$9,511,500 (CAD\$12,422,300) was paid in cash on closing; and
- An earn-out payment of USD\$2,499,047 was satisfied by USD\$2,360,743 (CAD\$3,072,978) in cash and 529,499 common shares of the Company. The 529,499 shares of the Company was valued to be CAD\$180,030.
- Total purchase price USD\$12,010,547.

Other Metrics:

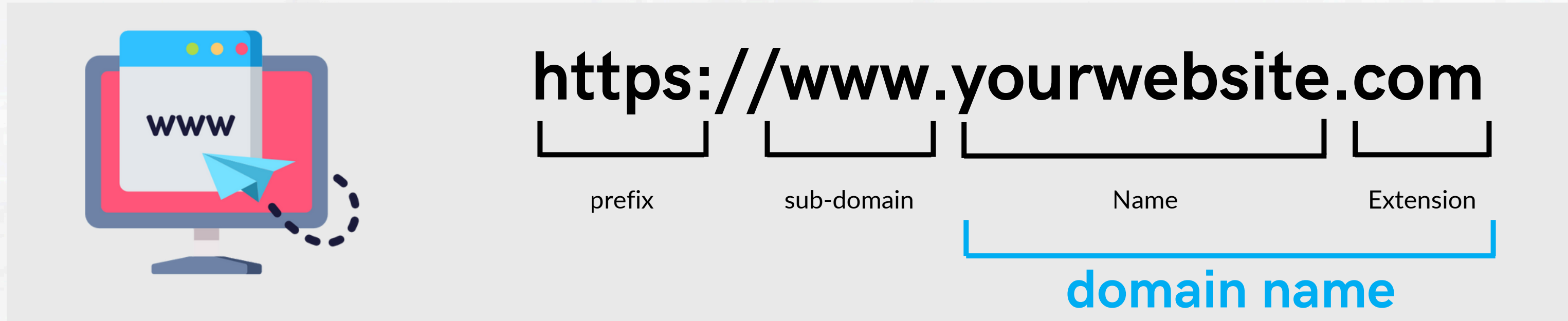
- The amount of total distributions (as of June 30, 2025) from LLC to NameSilo Technologies Corp was approx. USD \$17,090,805 (CAD \$22,869,953).
- Q2 & H1 2025 operating cashflow from LLC was USD \$1,867,629 (CAD \$2,632,236) for Q2 2025 and USD \$3,643,772 (CAD \$5,135,532) for H1 2025.
- H1 2025 free cash flow from LLC was USD \$3,638,772 (CAD \$5,135,532).



## About Us

# What is a domain name?

The address of your website



### Cost to purchase a domain



\$17.29



\$20.00



\$23.98



\$17.99



## Platform Highlights

There are 10 registrars in the world that have over 5 million+ active domains, and we are proud to be one of them

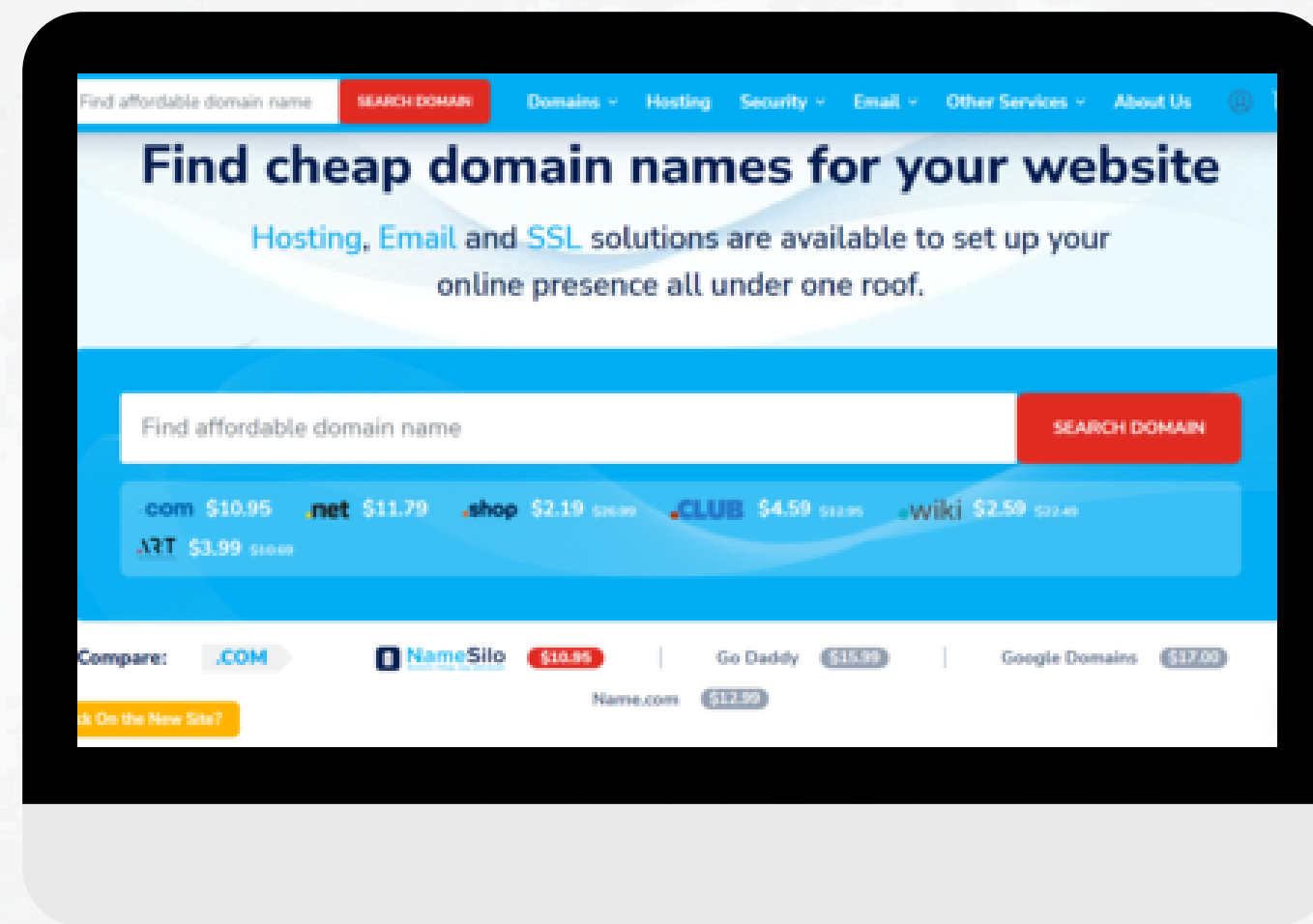
Supporting customers in over 160 countries and accepted through 150 different payment methods

- Low Domain Prices
- Safe & Secure
- Large Growing Registrar
- 24/7 Customer Service

<b>5.8M+</b>	<b>214%</b>	<b>\$61.3M+</b>
Active Domains	Growth in Domains Since Acquired	TTM Revenue

***"One of the fastest growing domain registrars in the world"***

Source: Registrar Owl





## Additional Offerings

---

- A growing suite of additional products and services, driving higher revenue and margins
- Innovating with new value added services in development
- Additional offerings generate recurring, or reoccurring revenue



Hosting



Security



Email



Logo Making



## Quarterly Revenues

**5-Year  
CAGR  
16.2%**

\$20,000,000

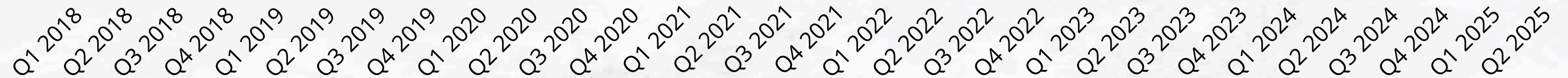
**NameSilo Acquired**

\$15,000,000

\$10,000,000

\$5,000,000

\$0

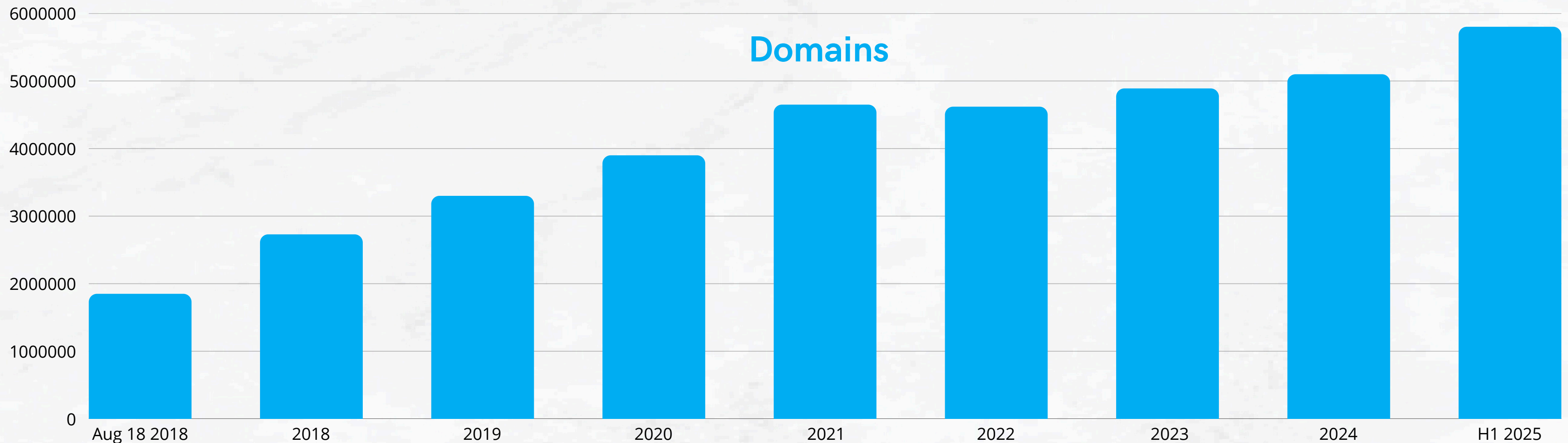




## Yearly Performance

**NameSilo has demonstrated consistent growth in domains since acquired**

**5-Year  
CAGR  
11.9%**

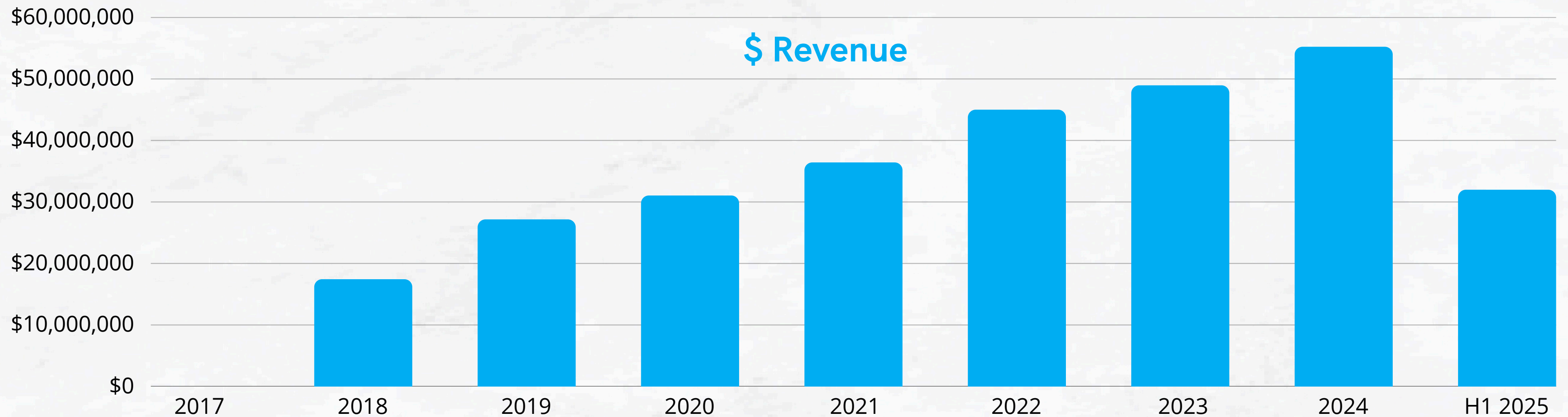




## Yearly Performance

Consistent growth in domains equals growing recurring, and reoccurring revenue

5-Year CAGR 16.1%



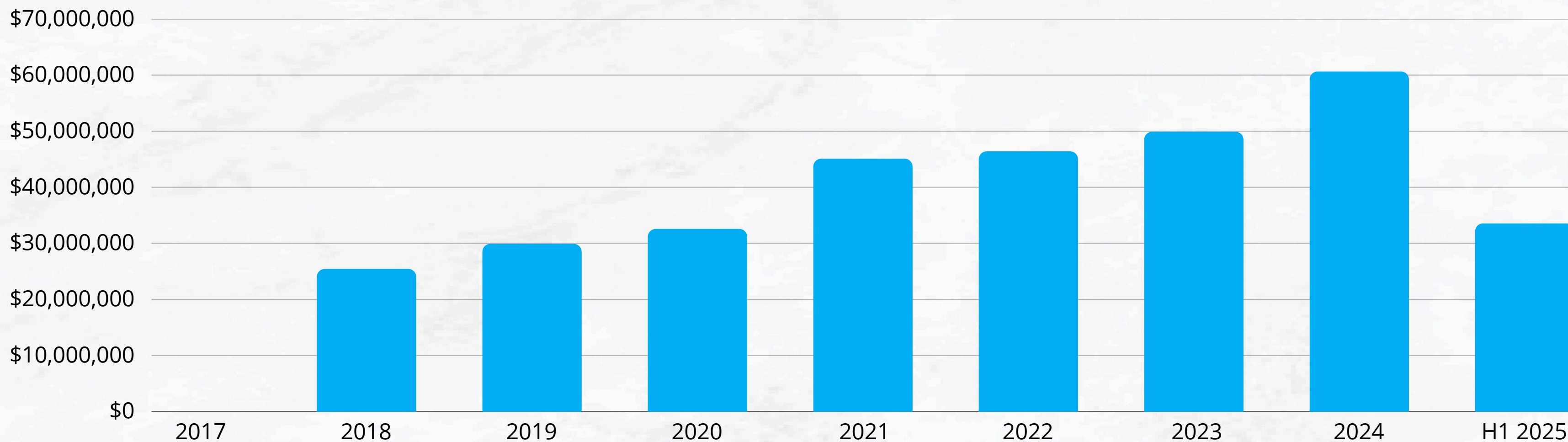


## Yearly Performance

Strong visibility of future revenues with steady bookings

5-Year CAGR 15.5%

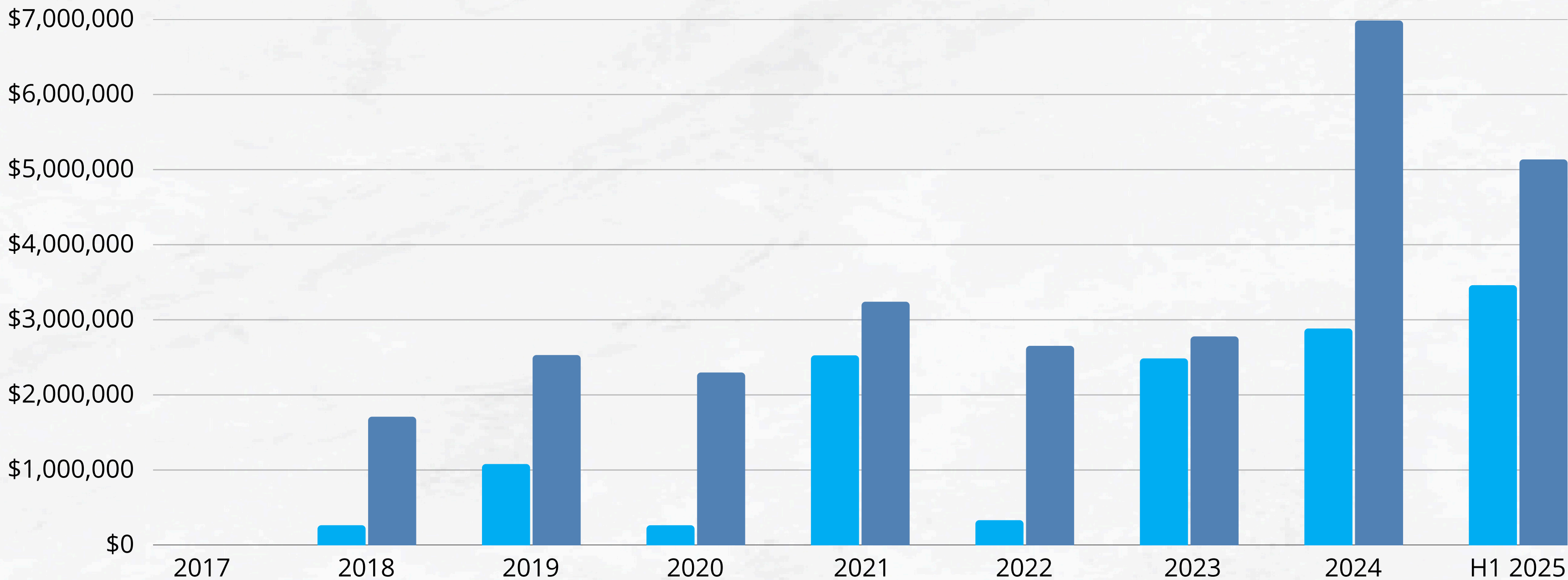
\$ Bookings





## Increasing Profitability

## Adj. EBITDA Free-Cash-Flow



# NameSilo Technologies Corporation 2

## Investment Portfolio

---

NameSilo Technologies follows a strategy of investing in undervalued and mis-priced assets in both private and public markets.

An established history of capital raising and supporting portfolio companies.

A robust pipeline of investment opportunities, combined with strong team who have raised in excess of \$100M.

Purchase minority and majority interests in companies

Market size \$2 - \$20 million is sweet spot - below typical private equity

Focused on solid operating businesses with a strong team, and, or, clear path to profits

Taking advantage of the private-to-public arbitrage opportunity

# NameSilo Technologies Corporation

## Current Portfolio



Atlas Engineered Products Ltd.  
(TSXV : AEP)



Alchemy Labs Inc.  
\*Formerly Lawson West Capital Corp.\*  
(Private)



Cheelcare  
(TSXV: CHER)



Ola Media Innovations Inc.  
\*Formerly Erebus Capital Corp.\*  
(Private)



Allur Group Inc.  
(Private)



SewerVUE Technology Corp.  
(Private)

# NameSilo Technologies Corporation

## Management & Board of Directors



**Paul Andreola**

CEO & President

- Formerly a licensed investment advisor for over 10 years.
- Over 20 years of business development and financial markets experience, raising in excess of \$100M.
- Cofounder of both MDU Communications Inc. (MDTV), Destiny Media Technologies Inc. (TSX.V : DSY).
- Serves on the board of Atlas Engineered Products (TSX.V: AEP) and Departure Bay Capital (TSX.V: DBC-P.V).
- Formerly on the board of ImmunoPrecise Antibodies and in advisory positions to a number of public and private companies.



**Kristaps Ronka**

Director

- Co-founder of AdParlor, a leader in handling large Facebook Ad campaigns reaching \$100 million in annual sales.
- Director at NameSilo Technologies (URL.C), UGE International (UGE.V), Ackroo (AKR.V), and Silo.ag.
- Named as one of Inc.'s "Top 30 under 30" young entrepreneurs in 2011.



**Colin Bowkett**

Director

- Founder and managing partner of Venturewerx, a Vancouver-based boutique venture capital firm.
- Over 20 years of capital markets experience and has raised over \$75 million.
- Serves on the board of or in advisory positions with various private and public entities.



**Paul Kozak**

Director

- Chief investment officer of Serenity DTx.
- Former investment advisor at BMO Nesbitt Burns.
- Bachelor's of Pharmacy from the University of Toronto.
- Over two decades of experience as a financial professional.



**Natasha Tsai**

CFO

- Chartered Professional Accountant.
- Bachelor of Commerce degree.
- Formerly senior accountant with Grant Thornton LLP.
- Experienced as a CFO and/or controller of a number of listed companies, including Hello Pal International Inc., ImmunoPrecise Antibodies Ltd., Zinc One Resources Inc. and PPX Mining Corp.



**Dan Milic**

Director

- Founder of Inference Point, an investment and advisory firm focused on identifying and supporting high-growth, capital efficient companies.
- Holds B.Comm (Ryerson), Master of Finance (Rotman), and a CFA designation.
- Brings experience in sourcing, underwriting and managing investments across a range of industries.

# NameSilo Technologies Corporation

## Capital Structure

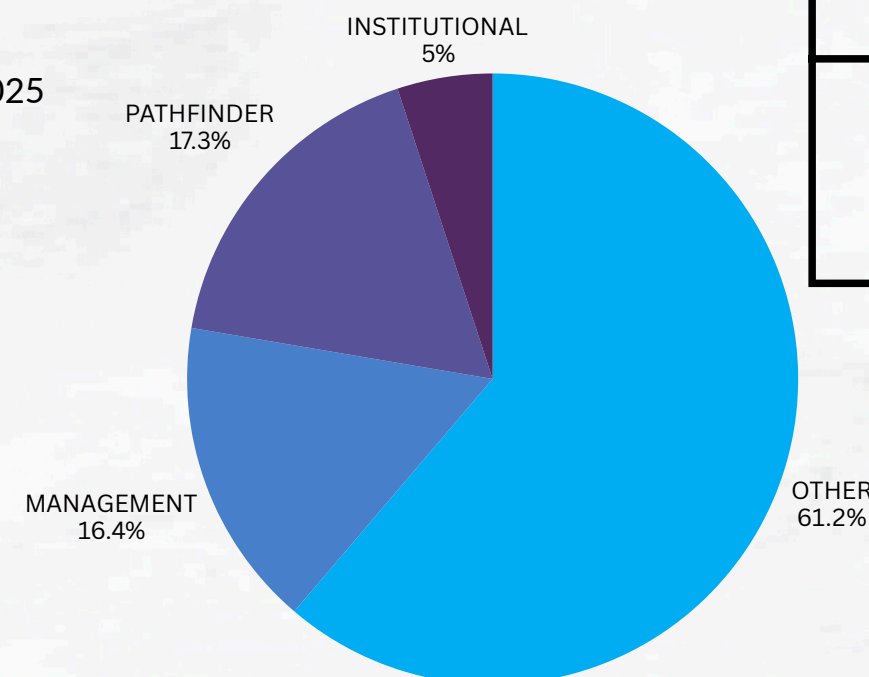
Issued and Outstanding	87.9M
Options & RSU's	7.6M
Share Price	\$1.57
Market Capitalization	\$138M

Cash	\$4.1M
Digital Currency	\$1.3M
Promissory Note	\$471K
Investment & Convertible Loans	\$5.3M
Enterprise Value	\$127.8M

\* As of June 30, 2025 except share price and market cap is as of Aug 30, 2025

### OWNERSHIP BREAKDOWN

(Figures are approximate)

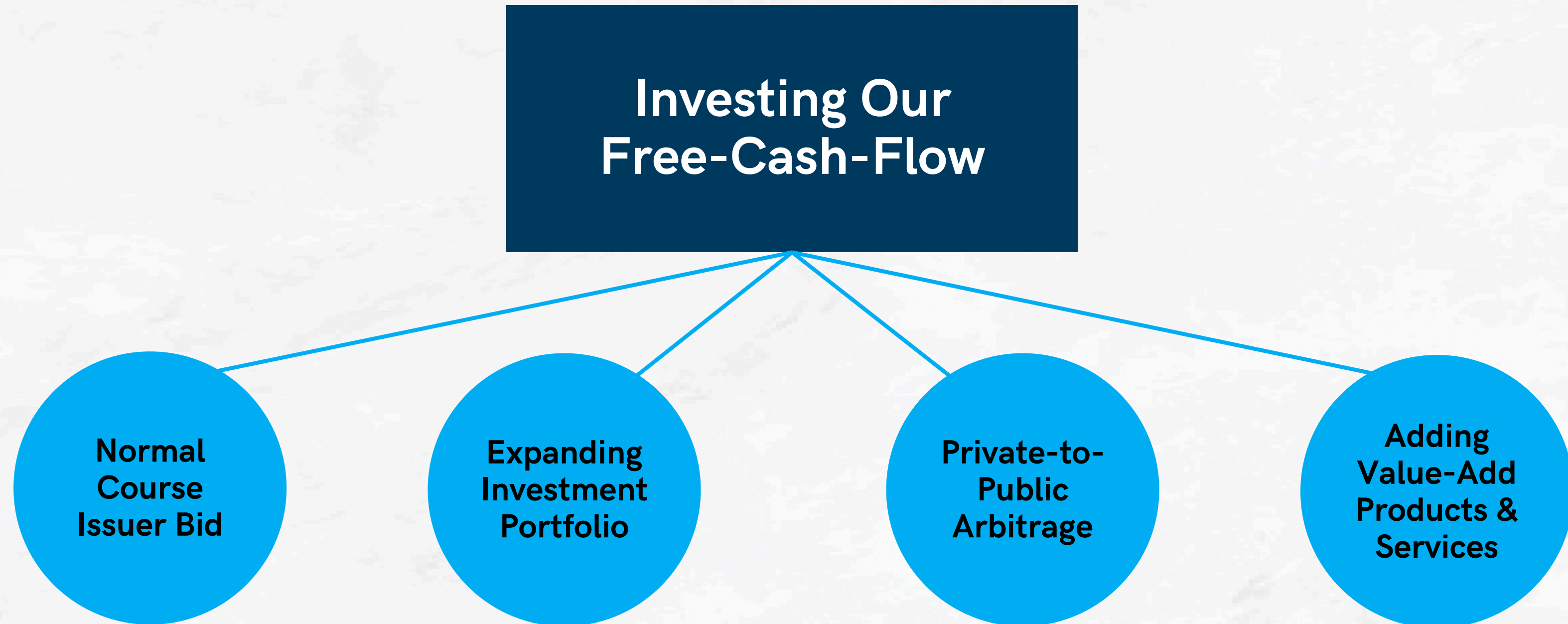


Note: As of June 30, 2025 except EV. Digital Currency is a form of payment which gets converted into cash periodically

# NameSilo Technologies Corporation

## Themes Moving Forward

---



# NameSilo Technologies Corporation

## Corporate Information

---



---

### PAUL ANDREOLA - PRESIDENT AND CEO

---

PHONE NUMBER

1-604-644-0072

EMAIL ADDRESS

paul@brasio.com

---

### JAKE BOUMA - BUSINESS DEVELOPMENT

---

PHONE NUMBER

604-317-3936

EMAIL ADDRESS

jboumaconsulting@gmail.com

---

AUDITOR

MAO & YING LLP

TRANSFER AGENT

Computershare

FISCAL YEAR END

December 31

DATE OF FORMATION

May 21, 1993

---

ADDRESS 1100 1199 WEST HASTINGS ST., VANCOUVER,  
BRITISH COLUMBIA, V6E 3T5, CANADA